## October 25, 2019 **EDWARD J. EMMONS, CLERK** U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 1 WEIL, GOTSHAL & MANGES LLP Stephen Karotkin (pro hac vice) 2 (stephen.karotkin@weil.com) Signed and Filed: October 25, 2019 Ray C. Schrock, P.C. (pro hac vice) (ray.schrock@weil.com) 3 in Montale Jessica Liou (pro hac vice) 4 (jessica.liou@weil.com) Matthew Goren (pro hac vice) **DENNIS MONTALI** 5 (matthew.goren@weil.com) U.S. Bankruptcy Judge 767 Fifth Avenue New York, NY 10153-0119 6 Tel: 212 310 8000 Fax: 212 310 8007 7 8 KELLER & BENVENUTTI LLP CRAVATH, SWAINE & MOORE LLP Tobias S. Keller (#151445) Paul H. Zumbro (pro hac vice) (tkeller@kellerbenvenutti.com) (pzumbro@cravath.com) Jane Kim (#298192) Kevin J. Orsini (pro hac vice) (jkim@kellerbenvenutti.com) (korsini@cravath.com) 10 650 California Street, Suite 1900 Omid H. Nasab (pro hac vice) San Francisco, CA 94108 (onasab@cravath.com) 11 Tel: 415 496 6723 825 Eighth Avenue New York, NY 10019 Fax: 650 636 9251 12 Tel: 212 474 1000 13 Fax: 212 474 3700 14 Attorneys for Debtors and Debtors in Possession 15 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 16 SAN FRANCISCO DIVISION 17 Bankruptcy Case No. 19-30088 (DM) 18 In re: Chapter 11 19 **PG&E CORPORATION,** (Lead Case) (Jointly Administered) 20 - and -ORDER PURSUANT TO L.B.R. 9013-1(c) AUTHORIZING OVERSIZE BRIEFING FOR 21 PACIFIC GAS AND ELECTRIC **DEBTORS' MOTION FOR ENTRY OF** COMPANY, ORDERS (I) APPROVING EQUITY 22 BACKSTOP COMMITMENT LETTERS AND 23 DEBT FINANCING COMMITMENT Debtors. LETTERS AND (II) AUTHORIZING PAYMENT AND ALLOWANCE OF 24 ☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric RELATED FEES AND/OR PREMIUMS, INDEMNITIES, COSTS AND EXPENSES AS 25 Company ADMINISTRATIVE CLAIMS ☑ Affects both Debtors 26 \* All papers shall be filed in the Lead

**Entered on Docket** 

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[No Hearing Requested]

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Case, No. 19-30088 (DM).

The Court, having reviewed the Ex Parte Application for Order Pursuant to L.B.R. 9013-1(c) Authorizing Oversize Briefing for Debtors' Motion for Entry of Orders (I) Approving Equity Backstop Commitment Letters and Debt Financing Commitment Letters and (II) Authorizing Payment and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative Claims (the "Application"), filed on October 23, 2019; and after due deliberation and sufficient cause appearing therefor,

## IT IS HEREBY ORDERED THAT:

- 1. The Application is granted, as provided herein.
- 2. The Debtors are authorized to file and serve the Motion (as defined in the Application), in excess of 25 pages, but not to exceed 35 pages (exclusive of any schedules or exhibits thereto and/or any declarations filed in connection therewith).

\*\* END OF ORDER \*\*

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